

NOTICE OF SPECIAL MEETING
LOWER COLORADO RIVER AUTHORITY
BOARD OF DIRECTORS

In accordance with the Texas Open Meetings Act, the Lower Colorado River Authority (LCRA) hereby gives notice of a meeting of its BOARD OF DIRECTORS (Board) to be held at 8:30 a.m. on Monday, March 1, 2021, by videoconference.

The public may view the open session portions of this meeting via livestream at:
<https://www.lcra.org/about/leadership/stream/>

The Board may discuss and/or take action on any items listed in the following agenda for this meeting:

ITEMS FROM THE CHAIR

Attendance and announcements

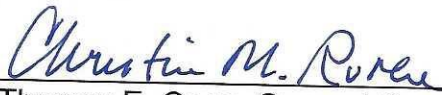
ACTION ITEMS

1. Amended resolution authorizing the LCRA Revenue Revolving Notes Program, Series C, and authorization to negotiate and execute related documents, including an amended note purchase agreement with U.S. Bank National Association, setting forth the terms and conditions governing the issuance of the debt
2. Amended resolution authorizing the LCRA Revenue Revolving Notes Program, Series E, and authorization to negotiate and execute related documents, including an amended note purchase agreement with Bank of America, N.A., setting forth the terms and conditions governing the issuance of the debt

EXECUTIVE SESSION

The Board may meet in Executive Session pursuant to Section 551.086, Texas Government Code, to discuss competitive electric matters associated with power plant facilities and system operations, including Electric Reliability Council of Texas' recent emergency operations. The Board also may meet in Executive Session pursuant to Section 551.071, Texas Government Code, to receive advice from legal counsel on the above-listed items.

LCRA is committed to compliance with the Americans with Disabilities Act (ADA). Reasonable accommodations and equal opportunity for effective communications will be provided upon request. More information on the above listed matters is available from the LCRA Office of General Counsel at (512) 578-3304.


for Thomas E. Oney, General Counsel
LOWER COLORADO RIVER AUTHORITY
P.O. Box 220, Austin, Texas 78767
February 25, 2021

Members of the public who would like to address the Board must register by calling the number below between 7:45 a.m. and 8:15 a.m. on the day of the meeting.
Phone number: 833-548-0282 (toll free)
Meeting ID: 6442096404##